

LEBNITZE REAL ESTATES PRIVATE LIMITED

REGISTERED OFFICE :
31, NETAJI SUBHAS ROAD
KOLKATA - 700 001
E-mail : rpsg.secretarial@rp-sg.in

PHONE : (033) 6625-1000/1500
: (033) 2230-9281/8515
FAX : (033) 2230-6844
: (033) 2248-0140
CIN : U70109WB2012PTC174446

19th May, 2022

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

The Secretary,
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata - 700001

The Company Secretary
Quest Capital Markets Limited
31, Netaji Subhas Road,
Kolkata – 700001

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2022 (“SEBI SAST Regulations”) by Lebnitze Real Estates Private Limited (“Seller”)

We, the Seller, hereby notify that we have sold 11,35,936 equity shares of face value of INR 10/- each held by us in Quest Capital Markets Limited (“Target Company”), representing approximately 11.36% of the total issued and paid up share capital of the Company on a fully diluted basis, as on May 17, 2022 (“T Day”) (for non – retail investors only) and on May 18, 2022 (“T+1 day”) (for retail investors and for un-allocated bids of non- retail investors from T Day, who chose to carry forward their bids) through a separate, designated window of BSE Limited (“BSE”) and in accordance with:

- a) the Comprehensive Guidelines on Offer for Sale (OFS) of Shares by Promoters through Stock Exchange mechanism issued by Securities and Exchange Board of India (the “SEBI”) through its Circular No. CIR/MRD/DP/18/2012 dated July 18, 2012, as amended and updated by circulars nos. CIR/MRD/DP/04/2013 dated January 25, 2013, CIR/MRD/DP/17/2013 dated May 30, 2013, CIR/MRD/DP/24/2014 dated August 8, 2014, CIR/MRD/DP/32/2014 dated December 1, 2014, CIR/MRD/DP/12/2015 dated June 26, 2015 and CIR/MRD/DP/36/2016 dated February 15, 2016, CIR/MRD/DP/65/2017 dated June 27, 2017 and SEBI/HO/MRD/DOPI/CIR/P/2018/159 dated December 28, 2018 (“SEBI OFS Circulars”) and



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b) Notice No. 20130129-23 dated January 29, 2013, Notice No. 20140902-33 dated September 2, 2014, notice no. 20150122-30 dated January 22, 2015, Notice No. 20150702-28 dated July 2, 2015, Notices No. 20160218-33 dated February 18, 2016 Notice No: 20190118-43 dated January 18, 2019 and the Revised Operational Guidelines for Offer for Sale (OFS) segment issued by the BSE through its Notice No: 20200701-27 dated July 1, 2020.

Upon completion of sale of shares through OFS to achieve the Minimum Public Shareholding norms, we hereby give our disclosure under Regulation 29(2) of the SEBI SAST Regulations to the stock exchanges and the Target Company in the prescribed format.

We request you to take the above information on records, please

Thanking you,

Yours faithfully,

For Lebnitze Real Estates Pvt. Ltd.


Director/Authorised Signatory



Place: Kolkata

Date: May 19, 2022

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Quest Capital Markets Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Lebnitze Real Estates Pvt. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The Calcutta Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	82,60,936	82.61	82.61
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	82,60,936	82.61	82.61



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Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	11,35,936	11.36	11.36
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	11,35,936	11.36	11.36
e) Total (a+b+c+/-d)			

After the acquisition/sale, holding of:

a) Shares carrying voting rights	71,25,000	71.25	71.25
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	71,25,000	71.25	71.25

Mode of acquisition / sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

Offer for Sale through Stock Exchange mechanism in accordance with: (i) the Comprehensive Guidelines on Offer for Sale (OFS) of Shares by Promoters through Stock Exchange mechanism issued by Securities and Exchange Board of India through its Circular No. CIR/MRD/DP/18/2012 dated July 18, 2012, as amended and updated by circulars nos. CIR/MRD/DP/04/2013 dated January 25, 2013, CIR/MRD/DP/17/2013 dated May 30, 2013, CIR/MRD/DP/24/2014 dated August 8, 2014,



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CIR/MRD/DP/32/2014 dated December 1, 2014, CIR/MRD/DP/12/2015 dated June 26, 2015 and CIR/MRD/DP/36/2016 dated February 15, 2016, CIR/MRD/DP/65/2017 dated June 27, 2017 and SEBI/HO/MRD/DOPI/CIR/P/2018/159 dated December 28, 2018; and (ii) Notice No. 20130129-23 dated January 29, 2013, Notice No. 20140902-33 dated September 2, 2014, Notice no. 20150122-30 dated January 22, 2015, Notice No. 20150702-28 dated July 2, 2015, Notices No. 20160218-33 dated February 18, 2016 Notice No: 20190118-43 dated January 18, 2019 and the Revised Operational Guidelines for Offer for Sale (OFS) segment issued by the BSE through its Notice No: 20200701-27 dated July 1, 2020.

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

Offer for Sales through Stock Exchange mechanism on May 17, 2022 and May 18, 2022.

Equity share capital / total voting capital of the TC before the said acquisition / sale

INR 10,00,00,000/- divided into 1,00,00,000 equity shares having face value of INR 10/- each

Equity share capital/ total voting capital of the TC after the said acquisition / sale

INR 10,00,00,000/- divided into 1,00,00,000 equity shares having face value of INR 10/- each

Total diluted share/voting capital of the TC after the said acquisition/ sale

INR 10,00,00,000/- divided into 1,00,00,000 equity shares having face value of INR 10/- each



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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Lebnitze Real Estates Private Limited**


Director / Authorised Signatory



Place: Kolkata

Date: May 19, 2022